

Ping An of China Capital (Hong Kong) Company Limited
Units 3601, 07 & 11-13, 36/F, The Center
99 Queen's Road Central
Hong Kong

30 November 2022

Howkingtech International Holding Limited
89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

Attn.: The Board of Directors

Dear Sirs,

Re: Listing of the shares of Howkingtech International Holding Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited ("Proposed Listing")

We refer to the prospectus of the Company dated 30 November 2022 (the "Prospectus") in relation to the Proposed Listing.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus, with the inclusion therein of our views and references to our name in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to (a) a copy of this letter being made available for display as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus; and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.

[Signature page to follow]

For and on behalf of
Ping An of China Capital (Hong Kong) Company Limited

A handwritten signature in blue ink, consisting of several loops and strokes, positioned above a horizontal line.

Name: Michael Ngai (倪圖南)
Title: Managing Director

30 November 2022

The Directors
Howkingtech International Holding Limited
89 Nexus Way, Camana Bay
Grand Cayman KY1-9009
Cayman Islands

Dear Sirs,

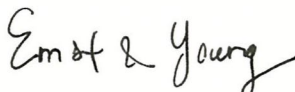
**Howkingtech International Holding Limited (the “Company”) and its subsidiaries (the “Group”)
Listing on the Main Board of The Stock Exchange of Hong Kong Limited**

We refer to the prospectus dated 30 November 2022 (the “Prospectus”) in connection with the proposed initial listing of shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited, a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants’ report dated 30 November 2022 on the historical financial information for the years ended 31 December 2019, 2020 and 2021 and the five months ended 31 May 2022 and our accountants’ report dated 30 November 2022 on the pro forma financial information as at 31 May 2022 in the Prospectus, and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the filing of the Prospectus regarding the listing of the Company’s securities on The Stock Exchange of Hong Kong Limited and not for any other purpose.

Yours faithfully,



Certified Public Accountants

Hong Kong

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this Prospectus, you should seek independent professional advice.

Howkingtech International Holding Limited

濠曝科技國際控股有限公司*

(Incorporated under the laws of the Cayman Islands with limited liability)

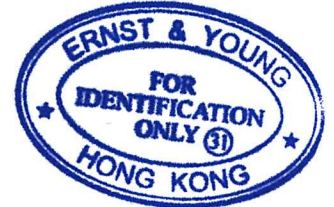
GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 36,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 3,600,000 Shares (subject to reallocation)
Number of International Offer Shares	: 32,400,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$3.28 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and Accounting and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: US\$0.01 per Share
Stock Code	: 2440

Sole Sponsor



中国平安资本(香港)
PING AN OF CHINA CAPITAL (HONG KONG)



Overall Coordinator and Sole Global Coordinator



平證證券
PA SECURITIES (HK)

Joint Bookrunners and Joint Lead Managers



Joint Lead Manager



Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus.

A copy of this Prospectus, having attached thereto the documents specified in "Appendix V — Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display," has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement between the Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Monday, December 5, 2022 and, in any event, not later than Tuesday, December 6, 2022. The Offer Price will be not more than HK\$3.28 per Offer Share and is currently expected to be not less than HK\$2.73 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$3.28 for each Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Accounting and Financial Reporting Council transaction levy of 0.00015%, subject to refund if the Offer Price as finally determined is less than HK\$3.28 per Offer Share.

If, for any reason, the Offer Price is not agreed between the Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on or before Tuesday, December 6, 2022, the Global Offering will not proceed and will lapse. In the case of such event, a notice will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.howkingtech.com.

The Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in this Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement will be published on the Hong Kong Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.howkingtech.com as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. For further information, see "Structure of the Global Offering" and "How to Apply for the Hong Kong Offer Shares."

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this Prospectus, including the risk factors set out in "Risk Factors" in this Prospectus. Prospective investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe, and to procure subscribers for, the Hong Kong Offer Shares, are subject to termination by the Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the other Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Such grounds are set out in "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination." It is important that you refer to that section for further details.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, or for the account or benefit of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered, sold or delivered to outside the United States in accordance with Regulation S under the U.S. Securities Act.

ATTENTION

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of this Prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering. This Prospectus is available at the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.howkingtech.com). If you require a printed copy of this Prospectus, you may download and print from the website addresses above.

30 November 2022

Howkingtech International Holding Limited

89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

Attn.: The Board of Directors

Dear Sirs,

Re: Listing of the shares of Howkingtech International Holding Limited (the “Company”) on the Main Board of The Stock Exchange of Hong Kong Limited (“Proposed Listing”)

We refer to the prospectus of the Company dated 30 November 2022 (the “Prospectus”) in relation to the Proposed Listing.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus, with the inclusion therein of statements issued by us, references to our name and certain opinions and/ or statements in respect of U.S. and Russian import and export laws (the “**Legal Opinions**”) in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to (a) copies of our Legal Opinions and this letter being made available for display as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix V to the Prospectus; and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.


[Signature page to follow]

Yours faithfully,

For and on behalf of
Winston & Strawn LLP

Name:

Title:



David Cheng
Partner

Hogan Lovells
11th Floor, One Pacific Place
88 Queensway
Hong Kong

霍金路偉律師行

霍金路偉律師行
香港金鐘道88號
太古廣場一座11樓

T 電話 +852 2219 0888
F 傳真 +852 2219 0222
DX No 225017 Wanchai 1
www.hoganlovells.com

Date: 30 November, 2022

Howkingtech International Holding Limited

89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

Attn.: The Board of Directors

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on the Main Board of The Stock Exchange of Hong Kong Limited ("Proposed Listing")**

Dear Sirs,

We refer to the prospectus of the Company dated 30 November 2022 (the "**Prospectus**") in relation to the Proposed Listing.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus, with the inclusion therein of statements issued by us, references to our name and certain advice and/ or statements in respect of international sanctions laws (the "**Legal Advice**") in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to (a) copies of our Legal Advice and this letter being made available for display as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus; and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.

[Signature page to follow]

Hogan Lovells is an affiliated business of Hogan Lovells International LLP, a limited liability partnership registered in England and Wales.

Hogan Lovells is part of an international legal practice that includes Hogan Lovells International LLP, Hogan Lovells US LLP and their affiliated businesses, with offices in: Alicante Amsterdam Baltimore Beijing Birmingham Boston Brussels Colorado Springs Denver Dubai Dublin Dusseldorf Frankfurt Hamburg Hanoi Ho Chi Minh City Hong Kong Houston Johannesburg London Los Angeles Luxembourg Madrid Mexico City Miami Milan Minneapolis Monterey Munich New York Northern Virginia Paris Perth Philadelphia Rome San Francisco São Paulo Shanghai Silicon Valley Singapore Sydney Tokyo Warsaw Washington, D.C. Associated Offices: Budapest Jakarta Riyadh Shanghai FTZ Ulaanbaatar. Business Services Centers: Johannesburg Louisville. Legal Services Center: Berlin.

The word "partner" is used to describe a partner or member of Hogan Lovells International LLP, Hogan Lovells US LLP or any of their affiliated entities or any employee or consultant with equivalent standing. Certain individuals, who are designated as partners, but who are not members of Hogan Lovells International LLP, do not hold qualifications equivalent to members. For more information about Hogan Lovells, the partners and their qualifications, see www.hoganlovells.com.

Hogan Lovells is a member of the Pacific Rim Advisory Council with member offices in: Argentina Australia Brazil Canada Chile China (Mainland) Colombia France Hong Kong India Indonesia Japan Korea Malaysia Mexico Netherlands New Zealand Peru Philippines Singapore Taiwan Thailand USA Venezuela.

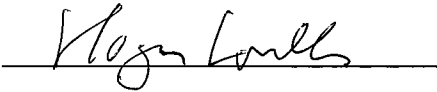
Partners
T C Hill
M Lin
O Chan
D Y C So
C J Dobby
M D R Parsons
N W O Tang
E I Low*
J P Kwan
S K S Li
L H S Leung
A J McGinty
L Davidson
A Croke
J E M Leitch
B A Phillips

Counsel
A D E Cobden
K K S Wong
K C W Lee
J S F Yim
J Leung
T Liu
D Lau
S Suen

**Foreign Legal
Consultants**
S Tang
(New York, USA)
B Kostzova
(District of Columbia,
USA)

*Notary Public

Yours faithfully,

A handwritten signature in cursive script, appearing to read "Hogan Lovells", is written above a solid horizontal line.

Hogan Lovells

Ogier

30 November

2022

Howkingtech International Holding Limited

89 Nexus Way

Camana Bay

Grand Cayman KY1-9009

Cayman Islands

Attn.: The Board of Directors

Dear Sirs,

Re: Listing of the shares of Howkingtech International Holding Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

We refer to the prospectus of the Company dated 30 November 2022 (the "Prospectus") in relation to the Proposed Listing.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus, with the inclusion therein of references to our name, and of the summary of the constitution of the Company and certain aspects of Cayman Islands company law, the texts of which are set out in Appendix III to the Prospectus, in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to (a) copies of our letter of advice summarising certain aspects of Cayman Islands company law referred to in Appendix III of the Prospectus dated the date hereof and this letter being made available for display as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix V to the Prospectus; and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.

[Signature page to follow]

Yours faithfully,

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Ogier

競天公誠律師事務所
JINGTIAN & GONGCHENG

30 November

2022

Howkingtech International Holding Limited

89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

Attn.: The Board of Directors

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Re: Listing of the shares of Howkingtech International Holding Limited (the “Company”) on the Main Board of The Stock Exchange of Hong Kong Limited (“Proposed Listing”)

We refer to the prospectus of the Company dated 30 November 2022 (the “**Prospectus**”) in relation to the Proposed Listing.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus, with the inclusion therein of statements issued by us, references to our name and our opinions and/ or statements in respect of the PRC laws (the “**Legal Opinions**”) in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to (a) copies of our Legal Opinions and this letter being made available for public inspection as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix V to the Prospectus; and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.

[Signature page to follow]

Yours faithfully,

Jingtian & Gongcheng
Jingtian & Gongcheng

30 November 2022

Howkingtech International Holding Limited

89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

Attn.: The Board of Directors

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Re: Listing of the shares of Howkingtech International Holding Limited (the “Company”) on the Main Board of The Stock Exchange of Hong Kong Limited (“Proposed Listing”)

We refer to the prospectus of the Company dated 30 November 2022 (the “Prospectus”) in relation to the Proposed Listing.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus, with the inclusion therein of statements issued by us, references to our name, our opinions, our views and our industry report (the “Report”) in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to (a) a copy of our Report and this letter being made available for display as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix V to the Prospectus; and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.

[Signature page to follow]

Yours faithfully,

For and on behalf of
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.



Name: Charles Lau
Title: Consulting Director